



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – CANADA (1/2)

9 October 2022

VANCOUVER

- All vessels calling Vancouver continue to face significant delays. Anchorages in the Vancouver area remain full. GCT continues to meter vessel operations based on mode of inland transport and this is resulting in some vessels advancing in the queue, while others continue to be served on a “first come, first serve” basis. This impact to the vessel schedule is expected to continue through the end of September 2022. Yard utilization at GCT remains high at 97%. Both CN and CP limit loading for cargos destined to CATOR and CAMTR as overflow issue in intermodal yard and it results in terminal congestion. Average rail dwells is around 2 weeks.

PRINCE RUPERT

- The yard is heavily utilized at 99%, and average dwell was around 15 days. It was 13 days the week before. The increased dwell is due to lack of available railcars. Dwell times are expected to rise during the next two weeks due to volume growth.



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – CANADA (2/2)

9 October 2022

HALIFAX

- The marine terminals continue to manage high volumes of dwelling rail cargo. Current dwell time is 12 days however it is expected that this number will decrease over the coming weeks with increased railcar supply. Average truck service time is around 20 min at Fairview terminal and 25 min at South End terminal.

MONTREAL

- Construction project is ongoing in Montreal. As a result, berth congestion has been increased. Ships are required to anchor and wait for an available berth. Additional delay of 3-5 days can be expected and might continue till end of September at least. Labor shortage since late July expected continue throughout the summer and that will increase dwell times and delayed operations. Average dwell presently at 2 to 3 weeks. Average truck wait time is around 59 min.

SAINT JOHN (CASJB)

- The marine terminals continue to manage high volumes of dwelling rail cargo. Current dwell time is 12 days however it is expected that this number will decrease over the coming weeks with increased railcar supply. Average truck service time is around 20 min at Fairview terminal and 25 min at South End terminal.

TORONTO AREA TERMINALS

- The Toronto marketplace is seeing a surge in volumes creating capacity constraints within the rail yards. As a result, higher than normal wait times and delays in accessing containers are being experienced for our cartage agents. The situation has resulted in the inability to pick up and deliver units within the allotted free times with additional costs including storage, detention, driver waiting time & related matters. Storage, demurrage, detention, waiting time & related additional cost will be applied per terminal and/or carrier tariff. At this moment most of the truckers' yards are full and truckers are hardly accepting any new orders..



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (1/4)

9 October 2022

SEATTLE/ TACOMA

- All Seattle/Tacoma terminals are operating at full capacity. Berthing delays in Seattle are easing, Currently there are no vessels waiting to berth. Chassis counts remain low due to the surge in imports. Empty return shutouts at various terminals continue to tie up chassis and slow the pace of import pickups; shippers are encouraged to work with ocean carriers on where empties can be returned.
- Negotiations between ILWU and PMA without any news being reported this week.

OAKLAND

- OICT And Trapac berth availability is limited with berth waiting times up to 3 days. Currently 10 ships waiting to berth. Truckers and shippers are encouraged to pick up freight and to use the night gates to help the situation.
- Negotiations between ILWU and PMA without any news being reported this week.



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (2/4)

9 October 2022

**LOS
ANGELES/
LONG
BEACH**

- Ships are waiting an average of 2 days to catch a berth. Currently there are 7 vessels waiting for a berthing spot within a 45 mile perimeter. Volume into Los Angeles/ Long Beach and related congestions is easing due to the softening of TPEB market and shift of volumes to EC. Local trucking delays have been reduced and are being closely monitored. The LAX/LGB rail operations from all terminals and the off dock ramps are improving helping container flow. Still demand exceeds capacity therefore delays for inland moves should be expected.
- Negotiations between ILWU and PMA without any news being reported this week.

HOUSTON

- Berth waiting time up to 7 days. There are currently 25 vessels waiting to berth. Capacity of the terminal is approximately 98 percent utilized. Terminal import pads are full at Barbours Cut and the port has started using the rail yard past C7 for additional import stacks as well as moving ships between terminals to relieve congestion at Barbours Cut. Chassis availability has been impacting operations due to the spikes in volume.



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (3/4)

9 October 2022

SAVANNAH

- Maximum wait times of 12 days awaiting berth assignment. Currently 34 vessels are waiting to berth. Savannah is currently the port with the largest amount of ships waiting to berth on the EC. Note: USEC is avoid NYC and SAV whenever possible. Use ORF and CHS as well as secondary ports.

CHARLESTON

- Charleston currently has 3 vessels waiting to berth, essentially having worked off any queue. This makes Charleston the least congested port on the EC. While Charleston is limiting container receiving hours for export cargo to ease congestion this restriction is expected to be lifted in the coming weeks.

NORFOLK

- 12 vessels waiting to berth resulting. Berth waiting times up to 3 days.



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (4/4)

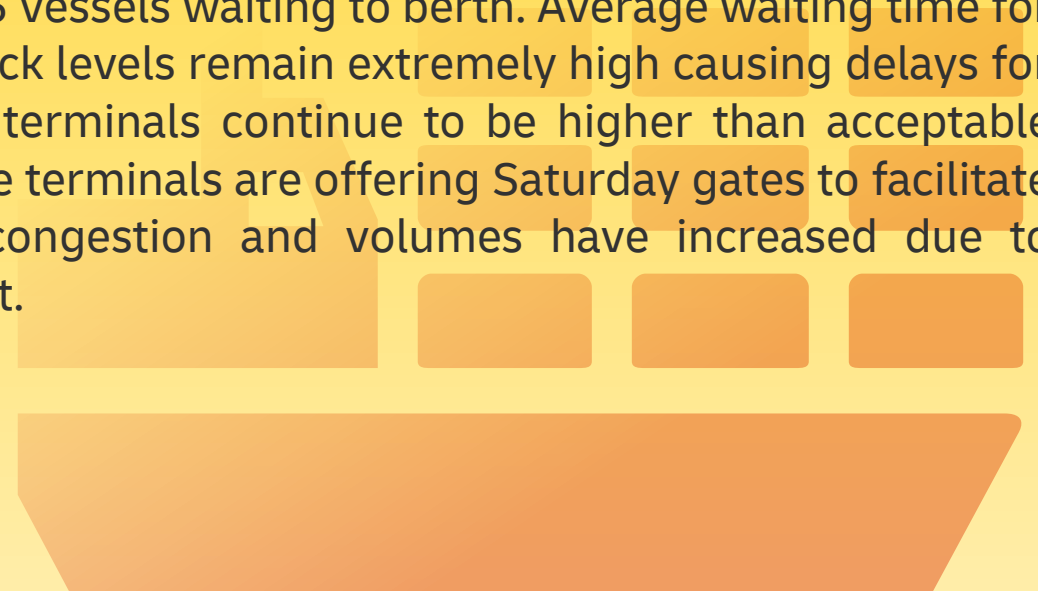
9 October 2022

MIAMI

- Fluid with no congestion.

NEW YORK

- High berth utilization continues, there are 5 vessels waiting to berth. Average waiting time for vessels to be called in is 2 days. Empty stock levels remain extremely high causing delays for empty returns. Gate turn times at a few terminals continue to be higher than acceptable service levels due to yard congestion. Some terminals are offering Saturday gates to facilitate increased import deliveries. New York congestion and volumes have increased due to capacity shift from West Coast to East Coast.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – PANAMA

9 October 2022

MANZANILLO

- Hapag-Lloyd report lack of services for lane COCTG until September.

COLON

- No issues reported.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – COSTA RICA

9 October 2022

PUERTO LIMON

- Carriers confirm bookings with 3 weeks in advance.
- Lack of Dry and Reefer equipment's.

CALDERA

- Carriers confirm bookings with 3 weeks in advance.
- Lack of Dry and Reefer equipment's.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – COLOMBIA

9 October 2022

CARTAGENA

- CTG port is stable, however carriers just are confirming bookings with 3-4 weeks in advance.

BUENAVENTURA

- It continues to be congested, Full capacity, Omissions & Blank sailing of the main shipping lines. Shipping lines are confirming bookings with 4-5 weeks in advance. Lack of 40 STD and Reefer equipment's in internal cities.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – PERU

9 October 2022

CALLAO

- No congestion anymore.
- Lack of 20 Dry equipment.

PAITA

- Carriers only provide priority to Reefer cargo, they are not moving too much via FFWW.
- Carriers are prioritizing allocation for Dry cargo to move their own biz (Direct BL with final customer).
- Lack of empty equipment in PAI.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – VENEZUELA

9 October 2022

EL GUAMACHE

- Port just with direct service and previous DGF VE approval.

MARACAIBO

- No acceptance of cargoes to this port at the moment.
- DGF VE stop of operations temporally.

LA GUAIRA, PUERTO CABELLO, MARACAIBO

- No congestions reported or ommissions from carriers.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – ECUADOR

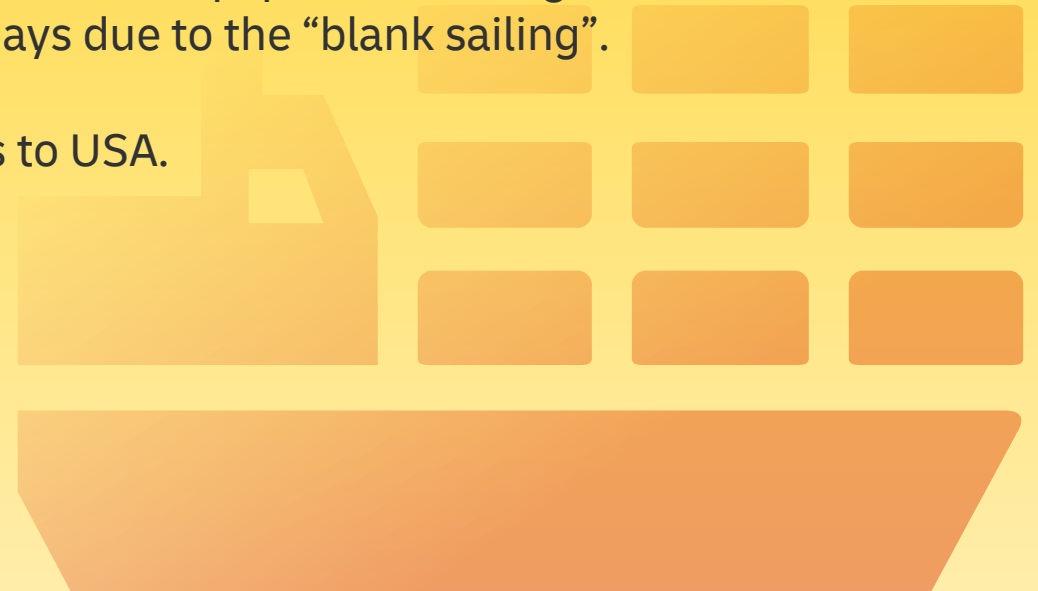
9 October 2022

POSORJA

- Critical equipment shortage for reefer container.
- The volume is review week by week.
- Ships are delayed an average of 7 days due to the “blank sailing”.

GUAYAQUIL

- Ongoing facing challenges for reefer, critical equipment shortage.
- Ships are delayed an average of 21 days due to the “blank sailing”.
- The volume is review week by week.
- Carriers have problem with the lanes to USA.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – CHILE

9 October 2022

SAN ANTONIO

- Massive strike of port operators generates delay at port calls.

VALPARAISO

- Regular service, heavy waves generating delays.

SAN VICENTE

- Heavy waves season, generate delay at port calls.
- Lack of foodgrade /Reefer equipment.
- For export is being considering to pick up empty containers from central region (SAI/VAP), as an alternative

LIRQUEN

- Massive strike of port operators generates delay at port calls.



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – ARGENTINA

9 October 2022

**BUENOS
AIRES**

- No major issues reported.
- Puerto Nuevo, BACTSSA, T4, TRP and Exolgan terminals operate normally





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – BRAZIL (1/2)

9 October 2022

RIO GRANDE

- Carriers omitting Rio Grande to recover schedule.
- Back logs are affecting the exports out of Brazil's southern ports.
- Waiting berth less than 1 day.
- Lack of 20'ft and 40'HC cntrs affecting exports.

ITAJAI

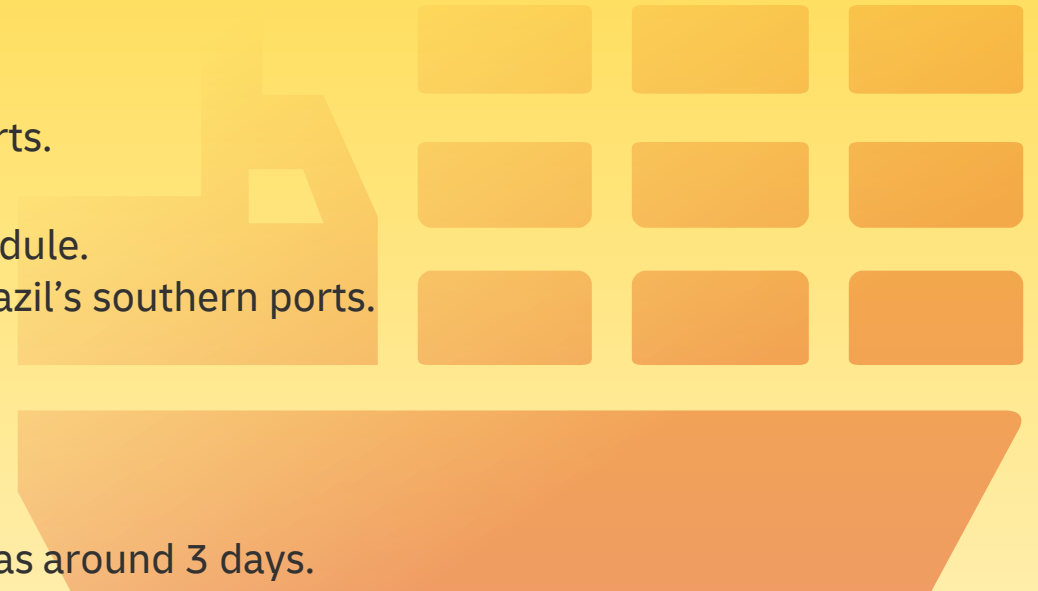
- Waiting berth less than 1 day.
- Port omission in order to recover schedule.
- Lack of 20'ft and 40'HC cntrs affecting exports.

PARANAGUA

- Carriers omitting Paranagua to recover schedule.
- Back logs are affecting the exports out of Brazil's southern ports.
- Waiting berth less than 1 day.

NAVEGANTES

- High berth and terminals utilization.
- Average waiting for berth: 3 vessels.
- 95% of Terminal in use and average dwell was around 3 days.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – BRAZIL (2/2)

9 October 2022

SALVADOR

- Vessel operations in Salvador are fluid and vessels are not experiencing any delays while alongside.
- Average waiting for berth: 6 vessels.
- 74% of Terminal in use and average dwell was around 1 day.
- High berth and terminals utilization.

SANTOS

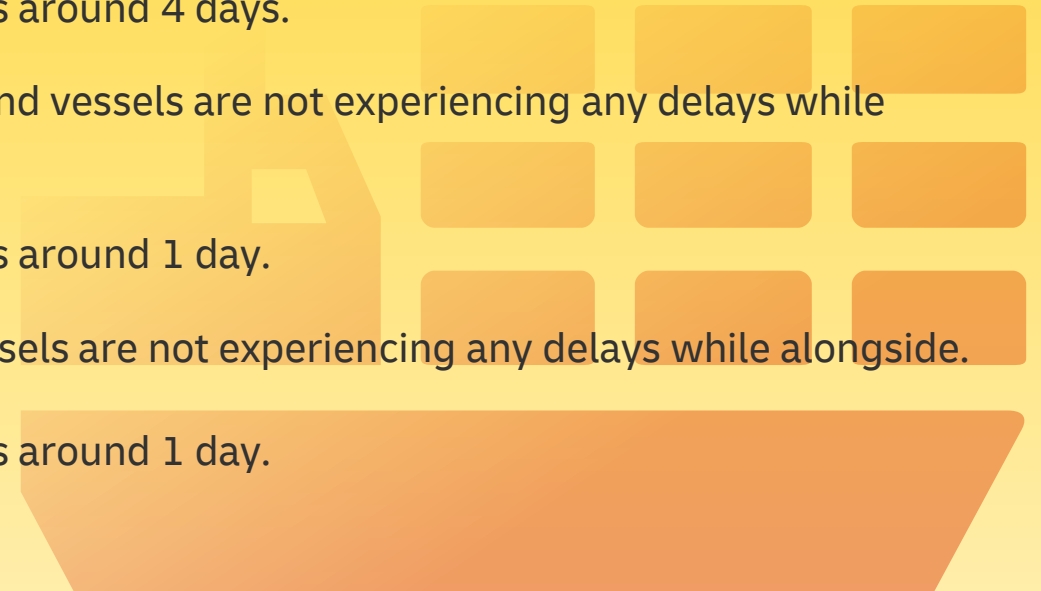
- Average waiting for berth: 6 vessels.
- 99% of Terminal in use and average dwell was around 4 days.

ITAGUAI/ RIO DE JANEIRO

- Vessel operations in Rio de Janeiro are fluid and vessels are not experiencing any delays while alongside.
- Average waiting for berth: 6 vessels.
- 72% of Terminal in use and average dwell was around 1 day.

MANAUS

- Vessel operations in Manaus are fluid and vessels are not experiencing any delays while alongside.
- Average waiting for berth: 4 vessels.
- 30% of Terminal in use and average dwell was around 1 day.





OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – MEXICO (1/2)

9 October 2022

LAZARO CARDENAS

- Lack of truck and equipment needs to be taken into consideration, road maintenance is taken place; FULL service needs to be checked case by case.
- Open space to operate new movements due to the congestion in Manzanillo. Terminal yard utilization LCT 70% APMT 63%. **Due to 19th September earthquake in MX with epicenter in Michoacan, maneuvers are suspended until further notice for security reasons. It's expected to be continued in the following days.**

ENSENADA

- Port is operating at 90% of capacity, the containers can only enter the port prior 5 days the ETA of the vessel due to no space for maintaining the containers at the yards.
- Port has been very affected with port omission and blank sailings to restructure the services so there is a huge backlog of containers waiting to be loaded for export movements.
- Terminal yard utilization EIT 98%. Truckers reported 10% to 50% decrease due to lack of cargo

MANZANILLO

- Carriers are facing issue at port for help to release the containers at port. Lack of empty equipment in port and GDL/ CDMX & MTY are being presented. Terminal yard utilization: Contecon 80%, SSA 70%. Yard Congestion caused by road works, lack of customs personnel, increase in cargo and delay vessels. Gate Congestion: heavy wait affecting import & export cargo. **Due to 19th September earthquake in MX with epicenter in Michoacan, maneuvers are suspended until further notice for security reasons. It's expected to be continued in the following days.**



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – MEXICO (2/2)

9 October 2022

ALTAMIRA

- Lack of equipment on SLP & MTY makes equipment shortage at port, no major issues reported.
- Terminal yard utilization 90%.
- Rail: 10 to 50% less personnel (railway service calling every two days).

VERA CRUZ

- No major issues reported on the operation, charges and discharges are being taking more time than usual due climatic issues.
- Terminal Yard utilization ICAVE: 85%.

